

(In millions)

	2018				2019				2020				2017	2018	2019	2020
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4				
Revenue:																
Wellbore Technologies	711	793	847	884	807	850	793	764	691	442	361	373	2,577	3,235	3,214	1,867
Completion & Production Solutions	670	738	735	788	581	663	728	799	675	611	601	546	2,672	2,931	2,771	2,433
Rig Technologies	483	651	637	804	603	671	649	759	557	476	449	437	2,252	2,575	2,682	1,919
Eliminations	(69)	(76)	(65)	(78)	(51)	(52)	(44)	(41)	(40)	(33)	(27)	(29)	(197)	(288)	(188)	(129)
Total	1,795	2,106	2,154	2,398	1,940	2,132	2,126	2,281	1,883	1,496	1,384	1,327	7,304	8,453	8,479	6,090
Adjusted EBITDA:																
Wellbore Technologies	103	133	135	155	117	134	133	143	103	42	21	12	305	526	527	178
Completion & Production Solutions	73	94	99	112	28	52	82	96	71	68	63	28	346	378	258	230
Rig Technologies	45	84	78	102	56	74	105	112	56	14	28	19	203	309	347	117
Eliminations and corporate costs	(61)	(85)	(67)	(90)	(61)	(65)	(58)	(63)	(52)	(40)	(41)	(42)	(243)	(303)	(247)	(175)
Total	160	226	245	279	140	195	262	288	178	84	71	17	611	910	885	350
Adjusted EBITDA %:																
Wellbore Technologies	14.5%	16.8%	15.9%	17.5%	14.5%	15.8%	16.8%	18.7%	14.9%	9.5%	5.8%	3.2%	11.8%	16.3%	16.4%	9.5%
Completion & Production Solutions	10.9%	12.7%	13.5%	14.2%	4.8%	7.8%	11.3%	12.0%	10.5%	11.1%	10.5%	5.1%	12.9%	12.9%	9.3%	9.5%
Rig Technologies	9.3%	12.9%	12.2%	12.7%	9.3%	11.0%	16.2%	14.8%	10.1%	2.9%	6.2%	4.3%	9.0%	12.0%	12.9%	6.1%
Eliminations and corporate costs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
NOV consolidated	8.9%	10.7%	11.4%	11.6%	7.2%	9.1%	12.3%	12.6%	9.5%	5.6%	5.1%	1.3%	8.4%	10.8%	10.4%	5.7%
Completion & Production Solutions:																
Ending Backlog	\$ 1,010	\$ 955	\$ 880	\$ 894	\$ 1,041	\$ 1,215	\$ 1,298	\$ 1,305	\$ 1,185	\$ 1,000	\$ 789	\$ 696	\$ 1,066	\$ 894	\$ 1,305	\$ 696
Revenue out of backlog	384	418	439	456	316	379	431	499	416	388	394	328	1,541	1,697	1,625	1,526
Order Additions, net	324	398	372	470	470	548	535	502	335	196	169	215	1,788	1,564	2,055	915
FX Adjustment	4	(35)	(8)	-	(7)	5	(21)	4	(39)	7	14	20	1	(39)	(19)	2
Rig Technologies:																
Ending Backlog	\$ 2,046	\$ 3,514	\$ 3,401	\$ 3,117	\$ 3,142	\$ 3,168	\$ 3,143	\$ 2,994	\$ 2,932	\$ 2,787	\$ 2,660	\$ 2,669	\$ 1,888	\$ 3,117	\$ 2,994	\$ 2,669
Adoption of Revenue Recognition standard	110	-	-	-	-	-	-	-	-	-	-	-	-	110	-	-
Revenue out of backlog	153	276	256	403	246	284	246	360	208	219	199	181	998	1,088	1,136	807
Order Additions, net	201	2,026	151	119	271	310	221	211	146	74	57	190	495	2,497	1,013	467
Deductions from backlog	-	282	-	-	-	-	-	-	-	-	-	-	101	282	-	-
FX Adjustment	-	-	(8)	-	-	-	-	-	-	-	15	-	4	(8)	-	15
Other items excluded from Adjusted EBITDA:																
Wellbore Technologies	\$ (3)	\$ -	\$ -	\$ 24	\$ (2)	\$ 3,345	\$ 41	\$ 410	\$ 715	\$ 62	\$ 26	\$ 46	\$ 28	\$ 21	\$ 3,794	\$ 849
Completion & Production Solutions	3	-	-	(3)	11	1,939	79	13	1,054	12	23	43	33	-	2,042	1,132
Rig Technologies	6	-	-	-	2	474	194	114	238	20	12	132	129	6	784	402
Eliminations and corporate costs	(18)	-	-	-	-	11	-	-	16	8	1	15	-	(18)	11	40
Total	(12)	-	-	21	11	5,769	314	537	2,023	102	62	236	190	9	6,631	2,423