### Proforma Selected Financial Data

#### (in millions, except per share data)

#### Q1 | Q2 | Q3 | Q4
---|---|---|---
**Proforma Selected Financial Data**

#### Revenue:
- **Rig Systems**: $2,523 | $1,930 | $1,496 | $1,015
- **Rig Aftermarket**: 719 | 657 | 570 | 569
- **Wellbore Technologies**: 1,171 | 956 | 834 | 757
- **Completion & Production Solutions**: 948 | 873 | 799 | 746

#### Eliminations:
- (541) | (507) | (399) | (365)

#### Total
- $4,820 | $3,909 | $3,306 | $2,722

#### Adjusted EBITDA:
- **Rig Systems**: $538 | $445 | $321 | $214
- **Rig Aftermarket**: 217 | 161 | 164 | 145
- **Wellbore Technologies**: 245 | 157 | 126 | 77
- **Completion & Production Solutions**: 173 | 148 | 125 | 89

#### Eliminations and corporate costs:
- (291) | (266) | (206) | (201)

#### Total
- $882 | $649 | $530 | $324

#### Adjusted EBITDA %:
- **Rig Systems**: 21.3% | 23.1% | 21.5% | 21.1%
- **Rig Aftermarket**: 30.2% | 24.5% | 28.8% | 25.5%
- **Wellbore Technologies**: 20.9% | 16.4% | 15.1% | 10.2%
- **Completion & Production Solutions**: 18.2% | 17.0% | 15.7% | 11.9%

#### Diluted EPS Data:
- **GAAP net income (loss) attributable to Company**: $0.76 | $0.74 | $0.41 | ($4.06)
- **Other items**: $0.19 | $0.03 | $0.10 | $0.25

#### Adjusted earnings (loss) per share
- **Rig Systems**
  - **Ending Backlog**: $10,425 | $9,034 | $8,020 | $6,079
  - **Revenue out of backlog**: $2,254 | $1,704 | $1,303 | $843
  - **Order Additions, net**: $236 | $302 | $366 | $89
  - **Deductions from backlog**: - | - | - | -
  - **FX Adjustment**: ($99) | $11 | $77 | $9

#### Completion & Production Solutions:
- **Ending Backlog**: $1,463 | $1,189 | $1,171 | $969
- **Revenue out of backlog**: $563 | $538 | $472 | $460
- **Order Additions, net**: $327 | $255 | $466 | $272

#### FX Adjustment:
- ($81) | $9 | $12 | ($14)

#### Other items in operating profit:
- **Rig Systems**
  - **Other items in operating profit**: $122 | $17 | $112 | $1,773
  - **Other items in other income (expense), net**: $9 | - | - | $7
  - **Other items in provision for income taxes**: $69 | - | - | ($69)

#### Note:
- Adjusted EBITDA and GAAP net income (loss) attributable to Company are calculated based on the net income or loss reported in the income statement, adjusted for certain items such as depreciation, restructuring charges, and non-operating items.
- Diluted EPS is calculated by dividing the net income by the number of diluted shares outstanding.
- Adjusted earnings per share take into account both the GAAP and adjusted EBITDA calculations.

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National Oilwell Varco, Inc.

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